



RETIREMENT SOLUTIONS (PTY) LTD.

An authorised Pensions Fund Administrator

OASIS CRESCENT PRESERVATION PENSION FUND & PROVIDENT FUND

WITHDRAWAL

Company Reg. No. 1997/002777/07
 Oasis Crescent Preservation Pension Fund Reg. No. 12/8/36993/1 & Oasis Crescent Preservation Provident Fund Reg. No. 12/8/36990/1

1. The Terms and Conditions and Fund Rules that apply to this product, must be read in conjunction with this form and is available on www.oasiscrescent.com.
2. Kindly complete all fields in the form, using BLOCK CAPITALS.
3. This completed form, and any supporting documentation, should be submitted to Oasis as per the contact details above.
4. We will process this application once all duly completed documentation is received.

Oasis Crescent Preservation Pension Fund

Oasis Crescent Preservation Provident Fund

Member Number

Date:

MEMBER DETAILS

Title: Initials:

Full name of Account Holder:

Residential Address:

Postal Code:

Telephone Number: Mobile/Cell phone:

PRE - RETIREMENT WITHDRAWAL

Has the investor had a previous withdrawal from this investment BEFORE the funds were invested with Oasis?

Has the investor had a previous withdrawal from this investment SINCE the funds have been invested with Oasis?

If the answer to either of the above is YES, please provide dates and amounts of the withdrawals.

Date: R

Date: R

If the answer to either of the above is NO, please state the amount to be withdrawn, pre-retirement:

Date: R

RETIREMENT WITHDRAWAL

Preservation Pension Fund

If retiring from the Oasis Crescent Preservation Pension Fund, and no previous withdrawals have been taken, will the investor be exercising their once off withdrawal option (up to 1/3)

Preservation Provident Fund

If retiring from the Oasis Crescent Preservation Provident Fund, and no previous withdrawals have been taken, will the investor be exercising their once-off withdrawal option

If yes to the above, amount to be withdrawn % R

Pensionable Salary at withdrawal R

Tax Reference Number Tax Office

BANK DETAILS

Account type: CURRENT SAVINGS TRANSMISSION

(Only in the name of the investor - to which any cash amounts will be paid). Changes in bank details must be supported by a cancelled cheque on a bank statement not older than 3 months

Name of bank

Branch name Account number

Branch code Name of account holder

