

OASIS CRESCENT ENDOWMENT POLICY

Company Reg. No. 2010/005698/06

CESSION

The Terms and Conditions (Policy Document) that apply to this product, must be read in conjunction with this form and is available on www.oasiscrescent.com.
Kindly complete all fields in the form, using BLOCK CAPITALS.
This completed form, and any supporting documentation, should be submitted to Oasis as per the contact details above.
We will process this application once all duly completed documentation.

Policy Number													D	ate:			Λ	Μ	Y	Y	Y	Y
POLICYHOLDER DET	AILS								Titl	le:							Initio	als:				
Full name of Accoun	t Holder	:																				
Residential Address:																						
															Ро	stal	Coc	le:				
Telephone Number:]			С	ell pł	none	э:										
Fax :							Em	ail:														

POLICYHOLDER AUTHORITY

DECLARATION: I authorise the release of the above Endowment investment, for the purposes of cession, to the party nominated in this instruction as the "CESSIONARY."

Signature of Policyholder	Signatur

I

Signature of Person Assisting

Capacity of Person Assisting

D D M M Y Y Y Y

CESSIONARY INFORMATION

DECLARATION: I/We agree to accept the said cession of assets subject to the provisions of the current Policyholder's authority and declaration:

Title:			Initials:			lder	ntity N	o/ Pa	ssport:							
Full name:																
Surname:																
Company N	lame: (If App	olicable)														
											ĺ					
Address:																
													Posta	l Cod	e:	
Telephone N	Number:								Cell	phone	e: [
Fax :]			Er	nail:								
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Oasis House • 96 Upper Roodebloem Road • University Estate • 7925 P.O. Box 1217 • Cape Town • 8000 • South Africa Tel: +27-21-413 7860 • Fax: +27-21-413 7940 LOCAL RATE: 0860 100 786 Email: oci@za.oasiscrescent.com Website: www.oasiscrescent.com

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FICA documents for all individuals in this application form.

Clear copy of bar coded identify document certified by a Commissioner of Oaths. Proof of residential address (utility bill, bank statement) not more than 3 months old. Copy of bank statement/cancelled cheques (for proof of bank account). Proof of tax registration (front page of tax return or correspondence with SARS)

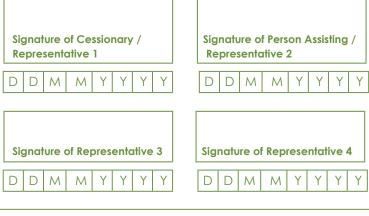
.	Y	Ν
	Y	Ν
	Y	Ν
	Y	·Ν

Individual	Investor	Check List
mannaoan		One on Lon

Fully completed application form.
FICA of principle investor / joint investor/ person assisting/ beneficiaries.
Proof of deposit of any lump sum investments.
Power of attorney - if applicable.

Y	Ν
Y	Ν
Y	Ν
Y	Ν

FICA DOCUMENTS FOR ALL CORPORATE ENTITIES IN	Trust	Company	сс
THIS APPLICATION FORM.			
Certified Copies of CM1, CM9 and CM22		х	
List of authorised signatories	х	х	х
Certified Copy of Barcoded Identity document for each authorised signatory	х	х	х
Shareholders with more than 25% Certified Copy of Barcoded Identity document		x	
Trust Name and Number	х		
CM1, CM9 and CM22		х	
Proof of Income tax registration		х	
Proof of VAT registration		х	х
Certified Copies of CK1, CK2, and CK2A			х
Certified copy of Trust Deed - stamped by Master of High Court	х		



REQUIRED FICA DOCUMENTATION FOR CORPORATE ENTITIES	Irust	Company	CC
Address of Master of High Court where Trust registered	х		
List of Trustees	X		
Certified copy of Letter of Trusteeship (for all Trustees)	x		
Proof of VAT registration	x		
Trust Founder Certified Copy of Barcoded Identity document	x		
Contact address	x		
Telephone email	x		
Trust Beneficiaries Certified Copy of Barcoded Identity document	x		
Contact address	x		
Telephone email	х		

CHECK LIST FOR CORPORATE ENTITIES	YES	NO
Fully completed application form.		
FICA of principle investor & representatives & person assisting		
Proof of deposit of any lump sum investments.		
Power of attorney - if applicable.		

Capacity of Person Assisting

		D D M M Y Y Y	FOR OFFICIAL USE
Captured Name	Signature		
		D D M M Y Y Y	
Authorised Name	Signature		