



OASIS TAX FREE INVESTMENT ACCOUNT

TRANSFER OF TAX FREE SAVINGS ACCOUNT CERTIFICATE

Company Reg. No. 2009/022024/07

(IN TERMS OF S12 T(8) OF THE INCOME TAX ACT)

SECTION A - INVESTOR DETAILS

First Name(s):

Surname:

Title: Initials:

Identification Type:
 ID Passport Birth Certificate No:

Tax Reference Number: (If applicable)

Country of Tax Registration:

SECTION B - RECEIVING PRODUCT PROVIDER DETAILS

Receiving Product Provider name:

Registration number: SARS Tax Reference Number:

Tax Free Savings Account Product name:

SECTION C - TRANSFERRING PRODUCT PROVIDER DETAILS

Transferring Product Provider name:

Registration number: SARS Tax Reference Number:

Tax Free Savings Account Product name:

TAX FREE SAVINGS ACCOUNT TRANSFER DETAILS

Tax Free Savings Account number transferred from:

Transfer Type: Cash Units*

Transfer Amount: Full Transfer Partial Transfer

Value transferred: R Date transferred:

* Units transferred are detailed below (if applicable)

Unit Trust	Number of Units Transferred*	Book Value of Transfer

Contributions received for the current tax year ending February : R

Contributions received for previous tax years: R



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ON BEHALF OF TRANSFERRING PRODUCT PROVIDER

- The account transferred out was a Tax Free Savings Account as defined in Section 12T of the Income Tax Act.
- The above transfer request was processed in terms of the Regulations of Section 12T(8) of the Income Tax Act

Signature of Representative

Name of Representative

Capacity of Representative

Date:

D	D
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M	M
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Y	Y	Y	Y
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