



RETIREMENT SOLUTIONS (PTY) LTD.

An authorised Pensions Fund Administrator

OASIS CRESCENT PRESERVATION PENSION FUND & PROVIDENT FUND

CHANGE OF BENEFICIARY

Company Reg. No. 1997/002777/07
 Oasis Crescent Preservation Pension Fund Reg. No. 12/8/36993/1 & Oasis Crescent Preservation Provident Fund Reg. No. 12/8/36990/1

1. The Terms and Conditions and Fund Rules that apply to this product, must be read in conjunction with this form and is available on www.oasiscrescent.com.
2. Kindly complete all fields in the form, using BLOCK CAPITALS.
3. This completed form, and any supporting documentation, should be submitted to Oasis as per the contact details above.
4. We will process this application once all duly completed documentation.

PRESERVATION PENSION FUND

PRESERVATION PROVIDENT FUND

Member Number

Date:

MEMBER DETAILS

Title: Initials:

Full name of Account Holder:

Residential Address:

Postal Code:

Telephone Number: Mobile/Cell phone:

BENEFICIARY NOMINATION

(If you have more than two beneficiaries, please complete additional beneficiary nomination forms and attach them to this application:)

BENEFICIARY 1:

Title: First Name(s):

Surname:

Date of Birth: Gender: ID No/ Passport No:

Relationship to policyholder: % of benefit:

BENEFICIARY 2:

Title: First Name(s):

Surname:

Date of Birth: Gender: ID No/ Passport No:

Relationship to policyholder: % of benefit:

BENEFICIARY 3:

Title: First Name(s):

Surname:

Date of Birth: Gender: ID No/ Passport No:

Relationship to policyholder: % of benefit:

BENEFICIARY 4:

Title: First Name(s):

Surname:

Date of Birth: Gender: ID No/ Passport No:

Relationship to policyholder: % of benefit:



CHANGE OF BENEFICIARY

Signature of Member

Signature of Person Assisting

Capacity of Person Assisting

D D M M Y Y Y Y

Captured Name

Signature

D D M M Y Y Y Y

FOR OFFICIAL USE

Authorised Name

Signature

D D M M Y Y Y Y